

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2018							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted		Synergy Group Holdings International Limited 7 May 2018					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>1539</u>	Descrip	otion :	Synergy	Group			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	50,000,000,000	HK\$0.01	HK\$500,000,000.00			
Increase/(decrease)		Nil		<u>Nil</u>			
Balance at close of the mon	th	50,000,000,000	HK\$0.01	HK\$500,000,000.00			
(2) Stock code : N/A	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		- <del> </del>	
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	50,000,000			
Balance at close of the month	550,000,000		_	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$1.268 Share Option Scheme adopted on 5/3/2015 (as amended on 26/10/2016) Ordinary shares 21,532,400 Nil Nil Nil 16,650,000 Nil (Note 1) 2.Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) 3. Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) (Other class) - -Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	preceding month	during the month	at close of the month		month
<u>4</u> .						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			:			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	•			
2.						
( / / )		<del></del>				_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$		-			
EGM approval date		<del>\</del>				
(if applicable)						
(dd/mm/yyyy)	( / /		<u>.</u>			
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			. \	\		
(if applicable)						
	( / /	)	-			
4.						
( / / )		·				_
Class of shares			•			
Subscription price EGM approval date						
(if applicable)						\
(dd/mm/yyyy)	( / /	)	•			
		Total D	(Ordina	ary charac)		
		Total B		ary shares) nce shares)		-
				Other class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V</u> .	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
,	( / / )	_ \				
3.	_					
	_					
	_					
Ctaal, and (if lints d)			$\overline{}$			-
Stock code (if listed)		<u></u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			\	\		
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
	=					
	=					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>	-4-10 (O-1			
		Id	otal C. (Ordina			-
				ce shares) ther class)		-
			U)	uici (lass)		\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month pursuant thereto issued pursuant thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares)

(Preference shares) (Other class)

Ot	her Movements ir	n Issued Sha	are Capital				No. of new	No. of new
							shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
*	Type of Issue Rights issue							month
1.5	rugino issue			Class of shares issuable (Note 1)		_		
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	111	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	Ordinary	L		
3.	Placing	At price :	HKD <u>1.09</u>	Issue and allotment date: (dd/mm/yyyy)	(4/4/2018	3)		
				AGM approval date:	(15/9/201	7)		
				(dd/mm/yyyy)			50,000,000	Nil
4.	Bonus issue							
				Class of shares issuable (Note 1)		_		
				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						_		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
₹.	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto the month issued pursuant thereto the month issued thereto as at close of the month
9: Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	
10. Other At State (Please specify) price : currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinary shai (Preference shai (Other cla	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	50,000,000
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch share registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)
Matan

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.