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Synergy Group Holdings International Limited
滙能集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1539)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the final results of the Company and its subsidiaries (collectively, the “**Group**”) for the year ended 31 March 2018 are expected to record more than 50% increase in the net profit as compared with that for the year ended 31 March 2017. Based on the information currently available to the Company, the expected increase in the Group’s profit was mainly attributable to (i) a significant increase in the share of results of associates which was primarily derived from a gain on bargain purchase arising from the acquisition of interest in an associate of the Group, namely Invinity Energy Group Limited (details of which were set out in the announcement of the Company dated 4 May 2018); (ii) a significant increase in other income primarily derived from a gain on step acquisition derived from the further acquisition of interest in an associate of the Group, namely Synergy Cooling Management Limited (“**SCML**”), pursuant to which SCML became an indirect non-wholly owned subsidiary of the Group after the acquisition (details of which were set out in the announcement of the Company dated 19 March 2018); and (iii) a moderate increase in revenue for the year ended 31 March 2018.

This positive profit alert announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2018 by the management of the Company, which are subject to adjustments and finalisation and have not been reviewed or audited by the Company’s auditors.

The Company is in the process of finalising the final results of the Group for the year ended 31 March 2018. The shareholders and potential investors of the Company should refer to the annual results announcement of the Company for the year ended 31 March 2018, which is expected to be published by the end of June 2018, for details of the performance of the Group.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Synergy Group Holdings International Limited
Wong Man Fai Mansfield
Chairman, Chief Executive Officer and executive Director

Hong Kong, 21 June 2018

As at the date of this announcement, the executive Directors are Mr. Wong Man Fai Mansfield and Mr. Lam Arthur; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie and Dr. Wong Chi Ying Anthony.