

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Synergy Group Holdings International Limited |
|----------------|--|
| Date Submitted | 1 December 2017 |

I. Movements in Authorised Share Capital

| 1. | Ordinary Shares | |
|----|-----------------|---|
| | | Ξ |

| (1) Stock code : <u>1539</u> Descrip | otion : | Synergy Group | | | | |
|--------------------------------------|---|----------------------------------|--|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | |
| Balance at close of preceding month | 50,000,000,000 | HK\$0.01 | HK\$500,000,000.00 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 50,000,000,000 | _HK\$0.01 | HK\$500,000,000.00 | | | |
| (2) Stock code : <u>N/A</u> Descrip | (2) Stock code : <u>N/A</u> Description : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| Stock code : | N/A | Descript | ion : | | |
|-----------------|--------------|-----------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at clos | e of precedi | ing month | | | |
| Increase/(decre | ease) | - | | - | |
| Balance at clos | e of the mo | nth _ | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedir | ig month | | | |
| Increase/(decre | ease) | - | | | |
| Balance at clos | e of the mon | th _ | | | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference shares | No. of other classes of shares |
|--|-----------------------------------|-----|----------------------------|--------------------------------|
| Balance at close of preceding month | 500,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | | | |
| Balance at close of the month | 500,000,000 | | | |

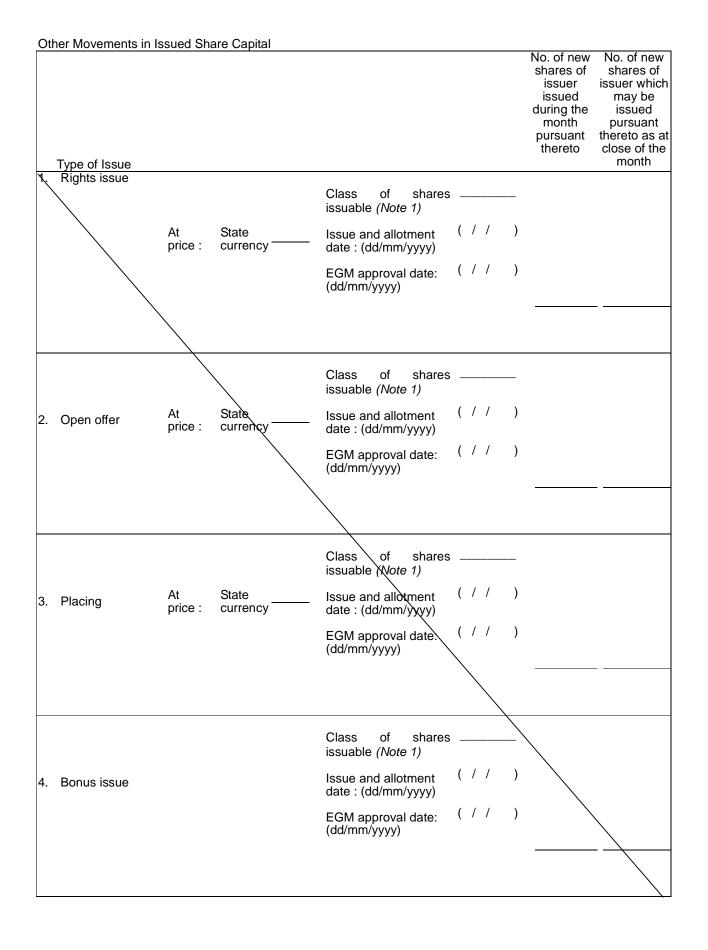
III. Details of Movements in Issued Share Capital

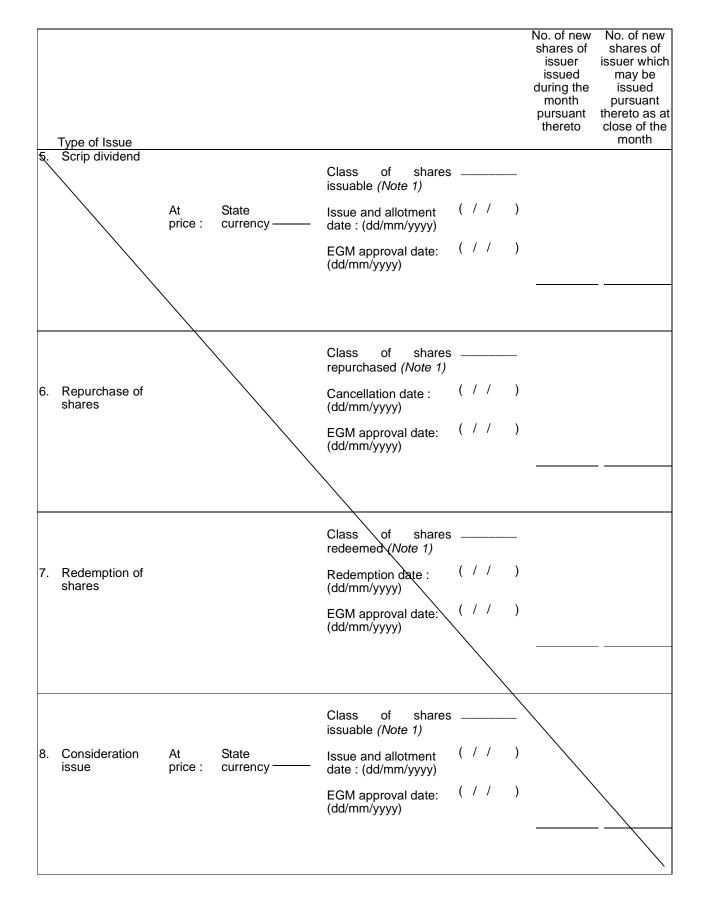
| Share Options (und | ler Share Opt | ion Schemes o | of the Issuer) | | | |
|----------------------------------|---------------|----------------|----------------|------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | Ν | Novement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | | | - | the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | Granieu | Exercised | Cancelleu | Lapseu | | |
| HK\$ | | | | | | |
| ΠΓΦ | | | | | | |
| Maating | | | | | | |
| Meeting approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (Note I) | | | | | | |
| 2 Eversion Dries | | | | | | |
| 2.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| Maatiaa | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | . <u> </u> | | |
| (Note 1) | | | | | | |
| а г . Б. | | | | | | |
| 3.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | _ | | | | |
| | | Tota | IA. (Ordina | | | |
| | | | | ce shares) | | |
| | | | • | her class) | | |
| Total funds raised of | | nth from exerc | ise | | | |
| of options (State cu | rrency) | | | | | |
| | | | | | | |

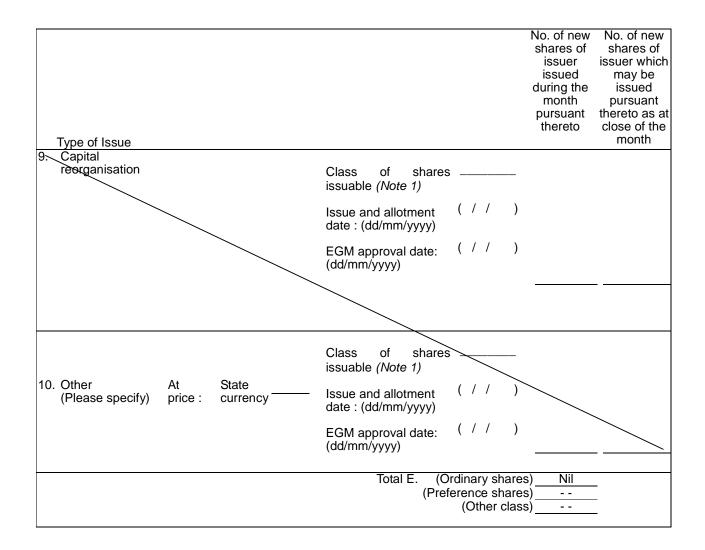
| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\.</u> | | | | | | |
| | | | | | | |
| (/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | ``` | , | | | | |
| \\ | \backslash | | | | | |
| (/ /) | $\overline{}$ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | \ | <u> </u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | \ | | | | |
| EGM approval date | | | \backslash | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | \mathbf{i} | | |
| <u>4.</u> | | / | | | | |
| | | | | $\langle \rangle$ | | |
| | | | | \longrightarrow | | |
| Stock code (if listed) | | | | | \backslash | |
| Class of shares | | | | | \backslash | |
| Cubecription price | | | | | \backslash | |
| EGM approval date | | | | | \backslash | |
| (if applicable) (dd/mm/yyyy) | (_/_/ |) | | | | \backslash |
| | | Total B | (Ording | ary shares) | | \mathbf{i} |
| | | IUIAI D | (Preferen | ice shares) | | |
| | | | (C | other class) | | |
| | | | | | | \ \ |

| Convertibles (i.e. Convertible | into Shares of th | ie Issuer which | are to be List | .ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\.</u> | | | | | | |
| | — | | | | | |
| | — | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | \prec | | | | | |
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| | - \ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | \longrightarrow | | | | | |
| Subscription price EGM approval date | | \leftarrow | | | | |
| (if applicable) | | \backslash | | | | |
| (dd/mm/yyyy) | (/ /) | - | | | | |
| 3. | — | \backslash | | | | |
| | _ | \setminus | \ | | | |
| | _ | | \backslash | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | \backslash | | | |
| issuable (Note 1) Subscription price | | | \backslash | | | |
| EGM approval date | | | `` | \backslash | | |
| (if applicable) | | | | \mathbf{i} | | |
| | (/ /) | | | \backslash | | |
| | — | | | \backslash | | |
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| | | | | | <u>\</u> | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | \backslash | |
| Outra animitiana matina | | | | | \backslash | |
| EGM approval date | | | | | \ | \backslash |
| (if applicable) | | | | | | \backslash |
| (dd/mm/yyyy) | (/ /) | <u> </u> | otal C (Ordina | ary shares) | | \backslash |
| | | | (Preferen | nce shares) | | - |
| | | | (O | Other class) | | |
| | | | | | | ```` |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | < <u> </u> |
| Total D. (Ordinary shares) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |
| | | |
| | | |







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|--------------|
| (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.