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**Synergy Group Holdings International Limited**

**滙能集團控股國際有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1539)**

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

This announcement is made by the Company pursuant to Rule 2.1 of the Takeovers Code.

Reference is made to the joint announcements of the Company and the Subscriber dated 20 September 2021 and 15 September 2021 (collectively the “**Joint Announcements**”) in relation to, among other things, the Subscription Agreement, the Connected Conversion Agreements, the Settlement Agreements, the transactions contemplated thereunder, including the granting of Specific Mandate, the Whitewash Waiver and the Special Deal.

Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcements.

The Board is pleased to announce that Draco Capital Limited (“**Draco Capital**”), a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed by the Company with the approval of the Independent Board Committee as the Independent Financial Adviser of the Company to advise the Independent Board Committee and the Independent Shareholders in respect of the Subscription Agreement, the Connected Conversion Agreements, the Settlement Agreements, the transactions contemplated thereunder, including the granting of Specific Mandate, the Whitewash Waiver and the Special Deal.

The letter of advice of Draco Capital to the Independent Board Committee and to Independent Shareholders in respect of the Subscription Agreement, the Connected Conversion Agreements, the Settlement Agreements, the transactions contemplated thereunder, including the granting of Specific Mandate, the Whitewash Waiver and the Special Deal will be included in the circular to be despatched to the Shareholders.

By order of the Board  
**Synergy Group Holdings International Limited**  
**Chung Koon Yan**  
*Independent non-executive Director*

Hong Kong, 8 October 2021

*As at the date of this announcement, the executive Directors are Mr. Wong Man Fai Mansfield and Mr. Lam Arthur; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie and Dr. Wong Chi Ying Anthony.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*